

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
STEWARD HEALTH CARE SYSTEM LLC, et al.,	§	Case No. 24-90213 (CML)
	§	
Debtors.¹	§	(Jointly Administered)
	§	
	§	Re: Docket No. 626

NOTICE OF SALE HEARING

PLEASE TAKE NOTICE that, on May 6, 2024, Steward Health Care System LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) each commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that, on June 3, 2024, this Court entered the Bidding Procedures Order,² approving global bidding procedures in connection with the sale of substantially all of the Debtors’ assets, and granting other related relief.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors’ service address for these chapter 11 cases is 1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201.

² “**Bidding Procedures Order**” means that certain *Order (I) Approving (A) Global Bidding Procedures for Sales of the Debtors’ Assets, (B) Form and Manner of Notice of Sales, Auctions, and Sale Hearings, and (C) Assumption and Assignment Procedures and Form and Manner of Notice of Assumption and Assignment; (II) Authorizing Designation of Stalking Horse Bidders; (III) Scheduling Auctions and Sale Hearings; and (IV) Granting Related Relief* (Docket No. 626). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Bidding Procedures Order.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures Order, the Sale Hearing for the Debtors' Hospitals in Arkansas, Louisiana, and Massachusetts, previously scheduled for August 16, 2024 at 10:00 a.m. (Central Time)³, is hereby adjourned to **August 22, 2024 at 1:00 p.m. (Central Time)**.

PLEASE TAKE FURTHER NOTICE that, the Debtors may further adjourn any Sale Hearing or other dates and deadlines in accordance with the Bidding Procedures Order and the Global Bidding Procedures.

³ The Sale Hearing with respect to the sale of Stewardship Health remains scheduled for August 16, 2024 at 10:00 a.m. (Central Time) and is not being adjourned pursuant to this notice.

Dated: August 14, 2024
Houston, Texas

/s/ Clifford W. Carlson

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Certificate of Service

I hereby certify that, on August 14, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson
Clifford W. Carlson